

OMV



Capital Markets Update 2025

Site Visit Energy – Carbon
Capture Innovation Center



Carbon Capture Innovation Center



A state-of-the-art, solvent-based facility designed to capture up to 1,000 t/y CO₂.



Expand OMV's carbon capture **technical excellence.**

CoolSwingCC®

Development of OMV's **CoolSwingCC** technology.

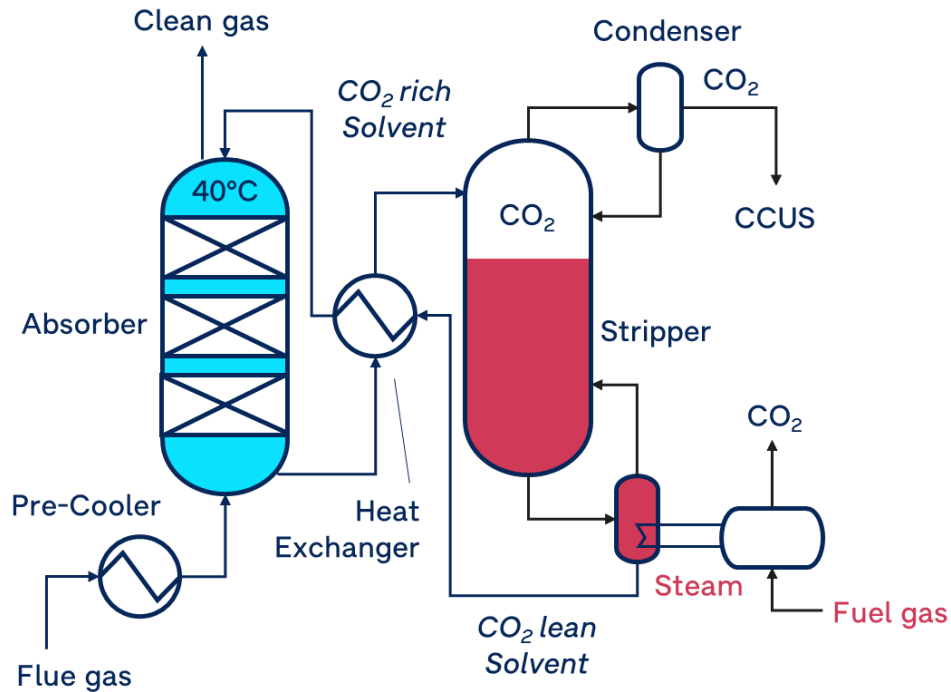


Support & derisk decarbonization with **mobile test unit.**

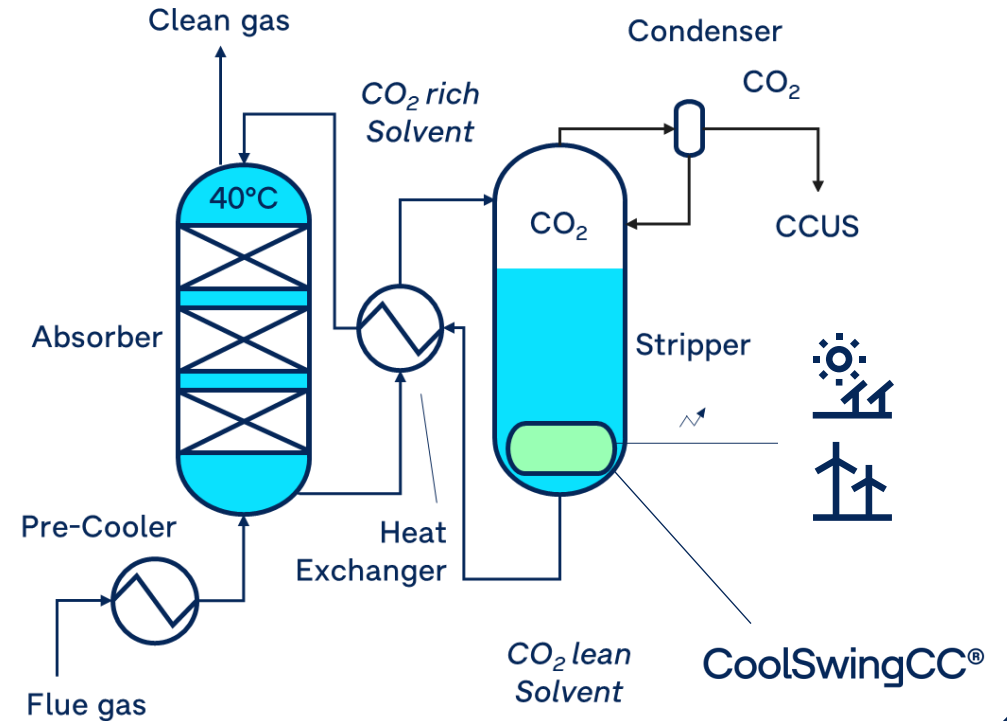
What is CoolSwingCC®



Conventional solvent-based systems

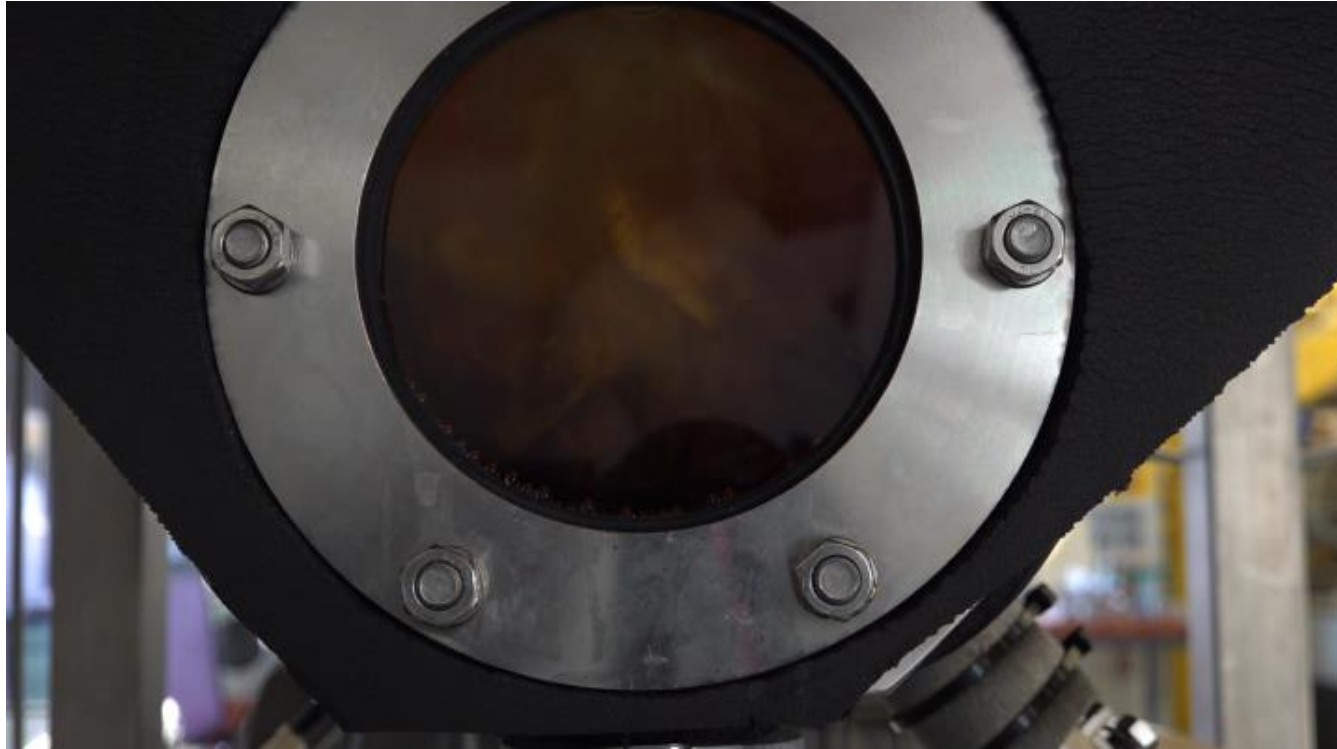


CoolSwingCC®



~ 70% of the carbon capture OPEX are connected to the thermal solvent regeneration.

CoolSwingCC[®] in Action



**100% electrified
process**

>50% energy savings¹

>60% cooling water savings¹

**Low temperature
desorption**

¹ Desorption energy compared to the use of
conventional MEA systems

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Capital Markets Update 2025

Site Visit Schwechat Refinery –
Refinery Integration

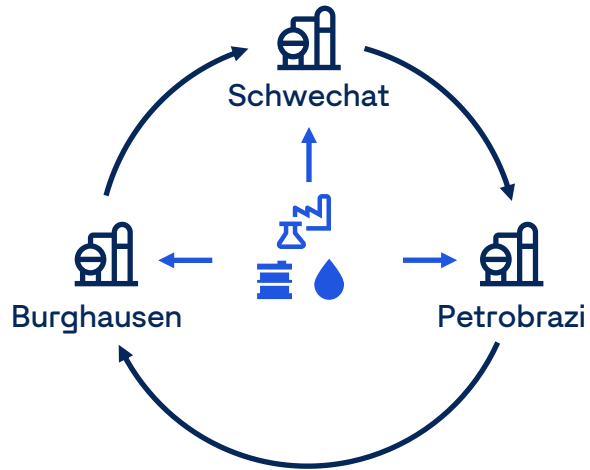
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Strengthen Fuels and Chemicals profitability through integration and customer base expansion

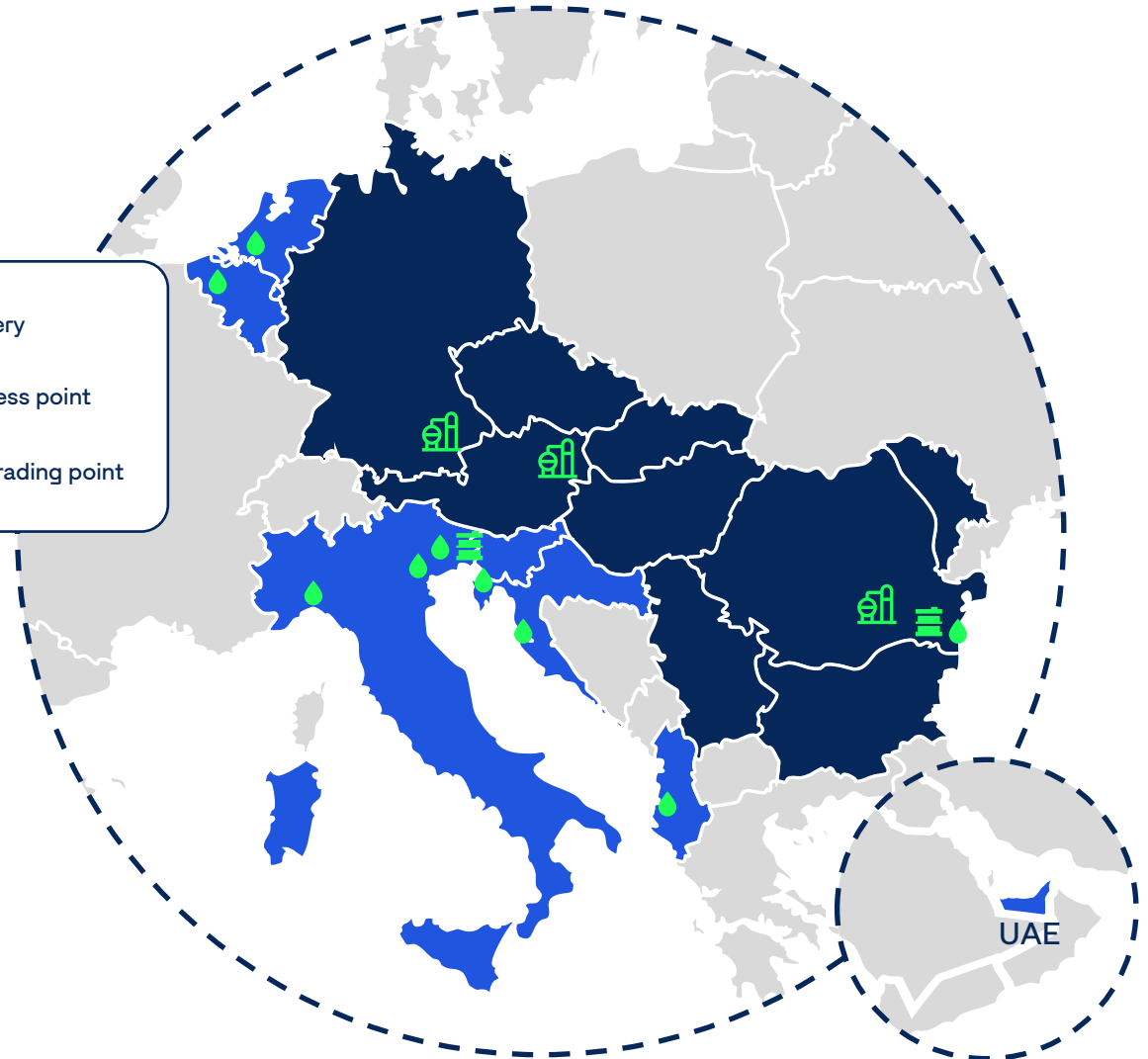


- Safety
- Profitability
- Reliability
- Integration
- Flexibility



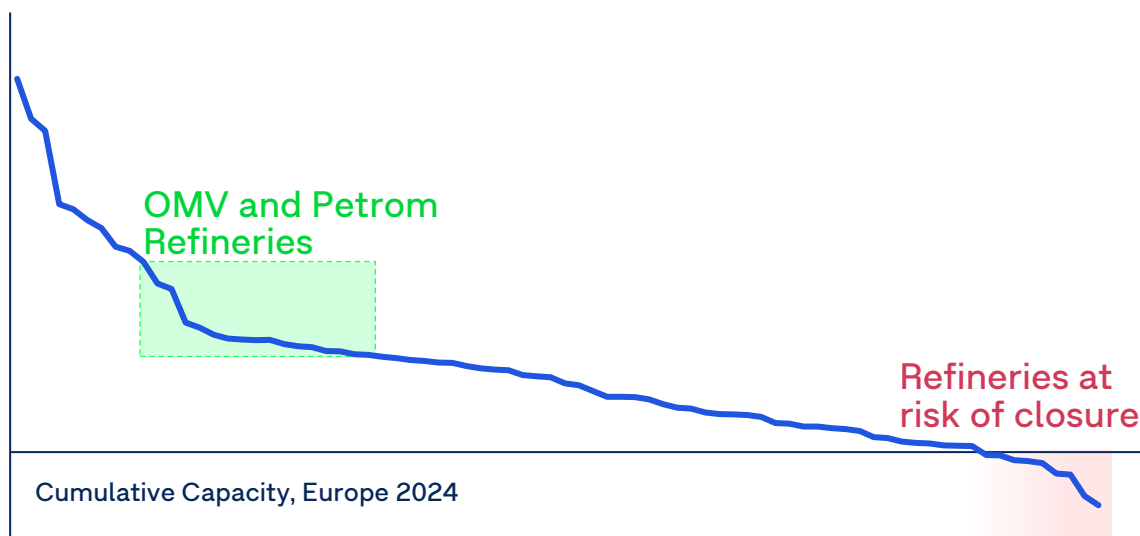
- OMV refinery
- Crude access point
- Products trading point

- Drive **best-in-class integrated asset optimization** and further increase flexibility in supply chains
- Leverage **refinery integration** while strengthening **trading capabilities**
- **Chemically integrated refineries** provide a robust foundation for a profitable Chemicals business
- Strengthen profitability through **integration and customer base expansion**



Refineries consistently recognized as top performer in leading industry benchmarks

Integrated refinery net cash margin (NCM)¹
NCM, USD/bbl



Source: OMV Analysis and Wood Mackenzie - Europe refinery infrastructure benchmarking
August 2025

¹ NCM is the difference between the market value of sold refined products and costs associated to refinery operations: crude costs including delivery and OPEX, including integrated chemicals effects.



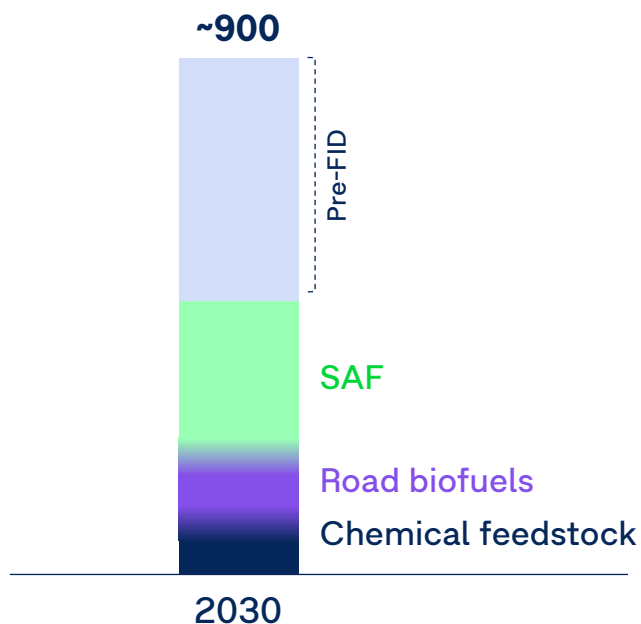
Schwechat and Burghausen are constantly ranked highly against Western European peers, while **Petrobraz** is comparing well against Central Southern European competitors

All **3 OMV refineries** consistently demonstrate **strong performance** in industry benchmarking with positions showing a rising trend over the past years

Key cost elements such as energy efficiency and total cash OPEX are **ranked in 1st to 2nd quartile**

Capture growth in renewable fuels and chemical feedstock market

Production capacity
kt



- **OMV has a leading position in renewable fuels and chemical feedstock** underpinned by several plants in operation or in construction
- **Leveraging integration benefits** to increase cash flow from operations in a consolidating market
- **EUR 200 – 300 mn clean CCS Operating Result** contribution from renewable fuels and chemical feedstock targeted by 2030

High flexibility in project execution and yield optimization to support margin optimization

IN OPERATION

Co-processing plant, AUT
135 kt p.a. capacity
Start-up Q2 2024



10 MW green H₂, AUT
1.5 kt p.a. capacity
Start-up Q2 2025



IN CONSTRUCTION

SAF/HVO plant, ROU
250 kt p.a. capacity
FID June 2024



20 & 35 MW green H₂, ROU
8 kt p.a. capacity
FID June 2024



140 MW green H₂, AUT
23 kt p.a. capacity
FID May 2025





OMV Innovation & Technology is at the forefront of sustainable growth



Bio pathway

Alternative and new feedstock sources for sustainable fuels

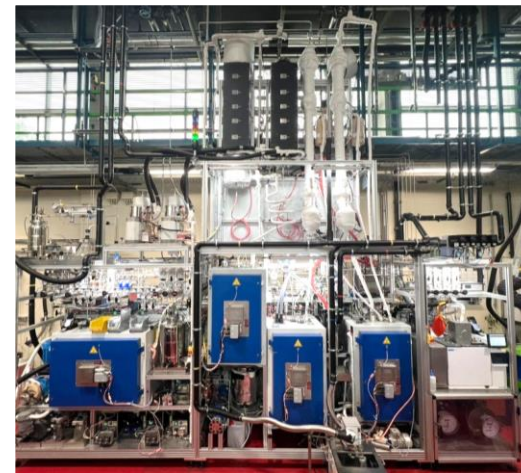
Capture integration synergies in renewable feedstock



Synthetic pathway

Establish a leading position for e-olefins & e-SAF development

Progress in catalyst selection, process design, and IP positioning



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Site Visit – Schwechat Refinery
Chemicals Integration

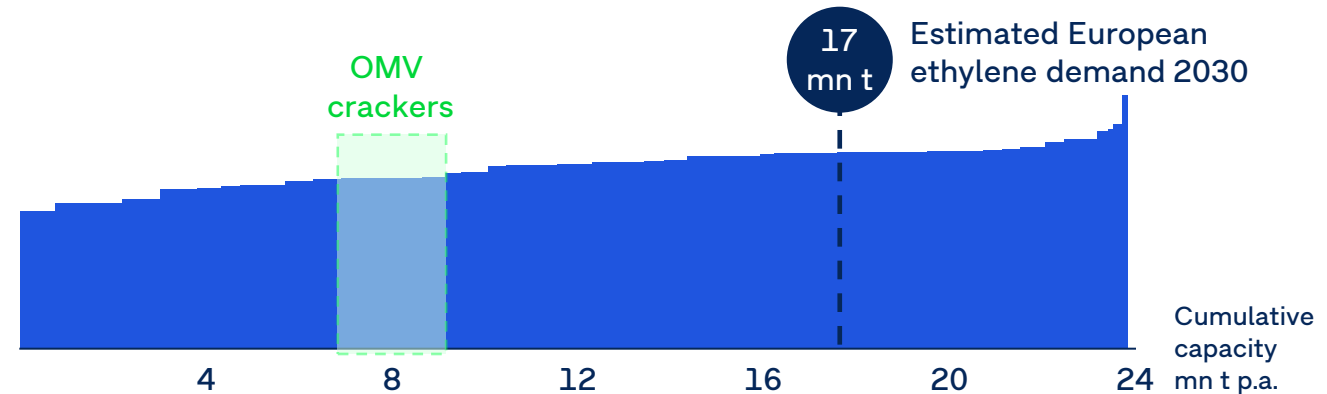
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OMV crackers are competitive on the European cost curve and benefit from integration



Production cash cost vs. cumulative capacity



Source: OMV/Borealis analysis 2024

Benefit from refinery integration

- Increase utilization and feedstock flexibility for the crackers and benefit from competitive chemical feedstock supply from adjacent refineries
- High energy integration
- Full benefit from intermediate streams (metathesis)
- Advanced end to end optimization and logistic infrastructure

Benefit from customer integration

- Long term supply and sales contracts with customers (Borouge Group International)
- High advanced logistic integration with customers (pipeline)
- Selective investments to grow customer base in North of Germany and ARA¹ Region

¹ ARA Region: Amsterdam-Rotterdam-Antwerp

OMV is uniquely positioned to thrive in a consolidation phase and achieve strong result contribution ↻



Unlock the full value of production sites

- EUR ~200 mn clean CCS Operating Result contribution by 2030
- Customers in Schwechat, Burghausen, and Gendorf are entirely supplied by OMV
- Extend sales orbit beyond Gendorf, develop customers in North Germany

Selective Investments

- Ethylene splitter & export pipeline: expanding customer access to compensate for declining demand
- Ethylene furnace: enable gasoil cracking to compensate for the declining demand of heating oil

Enhance pricing excellence

- Smart incentives to increase sales

Benefit from renewable and circular investment

- Scale up production capacity and further boost demand and willingness to pay

OMV Group - customers' first choice for sustainable circular chemicals and delivering economic return



Legislation

Packaging & Packaging Waste Directive (PPWR) as well **End of Life Vehicle Directive (ElvD)** introduces mandatory recycling content

(e.g. > 10% for contact sensitive packaging 2030)

Customer Applications



OMV/Borealis Sales Volumes

Renewable Base Chemicals & Polyolefins

~15 kt
2025e

Chemical Recycling Polyolefins

~10 kt
2025e



OMV is a pioneer in chemical recycling with strong customer interest and sold-out production

Proprietary ReOil® technology					
Converts end-of-life plastics into circular feedstocks	Reduces CO2 emission by up to 34% compared to plastic waste incineration	ISCC PLUS ¹ certified	In operation since 2025	16 kt p.a. processing capacity	Prepare for next scale-up to ReOil® 200 kt facility post-2030

1 ISCC PLUS is a recognized, voluntary certification scheme for recycled, bio-recycled, and bio-based materials, guaranteeing that recycled materials can be traced throughout the supply chain and confirming that companies meet environmental and social standards.

